

Eurobank Fund Management Company (Luxembourg) S.A.
Société anonyme
5, rue Jean Monnet
L-2180 Luxembourg
(the "**Company**")

**NOTICE TO UNIT HOLDERS OF
(LF) SPECIAL PURPOSE 8% EQUITY FORMULA € FUND**

Sub-fund of (LF), a mutual investment fund organised under the laws
of the Grand-Duchy of Luxembourg
(the "**Sub-Fund**")

The Board of Directors of the Company has decided by Resolution dated September 18, 2013 to roll over for one year the investment objective of the Sub-Fund, as indicated in the relevant prospectus, which matures on September 19, 2013. The termination date of the Sub-Fund's swaps is scheduled on September 30, 2013.

The Sub-Fund's unit holders will be informed about the outcome of the Equity Strategy via e-mail, e-banking or mail, as the case may be.

More specifically, the following features will be amended:

The name of the Sub-Fund will be changed to (LF) SPECIAL PURPOSE 5.5% EQUITY FORMULA € FUND.

Section 2.1. Investment Objective will be amended as follows:

"2.1. Investment Objective

1. The Sub-Fund aims to provide high income in line with a systematic strategy on selected equity indices as described below (the "Derivative Investment Strategy"), bank deposits, money market instruments and an actively managed portfolio of transferable debt securities, including fixed and variable interest rate securities and government bonds admitted to an Official Listing or dealt in on a Regulated Market, traded worldwide.
2. The Derivative Investment Strategy commences on November 01, 2013 and matures on October 27, 2014 ("Investment Period").
3. The Derivative Investment Strategy's performance at the end of the Investment Period is based on a performance valuation mechanism according to points a), b), c), d) and e) below:
 - a) The Equity Index Eurostoxx50 ("Index A", Bloomberg ticker: SX5E Index), Equity Index S&P 500 ("Index B", Bloomberg ticker: SPX Index) and Equity Index FTSE 100 ("Index C", Bloomberg ticker: UKX Index) are selected.
 - b) November 01, 2013 is defined as "Strike Date" and November 03, 2014 is defined as "Swaps' Termination Date".
 - c) If at the end of the Investment Period, Index A, Index B and Index C are all three above or equal to 70% of their level on Strike Date, then on the Swaps' Termination Date the investor does not have capital losses, for investments made until November 01, 2013.

- d) If at the end of the Investment Period, the worst performing index among Index A, Index B and Index C has fallen below 70% of its level on Strike Date, then on the Swaps' Termination Date, the investor loses a percentage amount of the capital invested, which will correspond to the performance of the worst performing Index, for investments made until November 01, 2013.
- e) The Board of Directors will decide if a coupon of 5.5% calculated on the unit price on Strike Date, is paid on the Swaps' Termination Date by the Derivative Investment Strategy, or if the respective amount will be reinvested in the Sub-Fund."

Section 2.2. Investment policy will be amended in order to enlarge the scope of potential swap counterparties:

"The swap counterparty/ies will be selected from the following credit institutions: Barclays Bank PLC; BNP Paribas S.A.; Deutsche Bank A.G.; JPMorgan Chase Bank N.A.; Royal Bank of Scotland PLC; Société Générale S.A., Eurobank Ergasias S.A., Credit Agricole S.A., HSBC Bank PLC, Credit Suisse, UBS AG, Bank of America Merrill Lynch, Citigroup Global Markets Ltd, Morgan Stanley & Co International PLC, Leonteq Securities AG."

In Section 3. Risk factors, the reference portfolio used for relative VaR computation will be the following: 33% FTSE 100 + 33% Eurostoxx50 + 33% S&P500.

Section 6. Classes of Units will be amended as follows:

"There are currently 2 Classes of Units available in the Sub-Fund:

- Eurobank
- Postbank

All above-mentioned Classes are denominated in Euro (EUR).

The Classes have similar characteristics, with the exception that the applicable maximum Management Fees and redemption charges differ from one Class to another as follows:

Class	Eurobank	Postbank
Management Fee	4%	4%
Redemption charge	2%	2%

All Units within each Class shall have equal rights as to redemption and proceeds in liquidation.

The Units in the Classes are all distributing Units (as defined in section 9 "Distribution policy" of this Prospectus."

All the other terms not mentioned above remain unchanged.

Rights of Unit holders:

As from publication date of the present notice, Unit holders that are concerned by the changes listed above and who do not approve of these changes will have the possibility to redeem or convert their units free of charge during a period of one month, terminating on October 31, 2013.

Redemption or conversion requests shall be addressed to the distributor in accordance with the provisions of the prospectus.

The latest updated prospectus of (LF) and the Key Investor Information Document ("KIID") of the Sub-Fund will be available free of charge at the registered office of the Company and at the local

distributor branches as soon as the Luxembourg regulatory authority (CSSF) has issued the visa-stamped official prospectus version.

Luxembourg, September 26 2013

The Board of Directors