

Eurobank Fund Management Company (Luxembourg) S.A.
Société anonyme
534, rue de Neudorf
L-2220 Luxembourg
(the "**Company**")

**NOTICE TO UNIT HOLDERS OF
(LF) FUND OF FUNDS – BALANCED BLEND EUROPE**

mutual investment fund organised under the laws
of the Grand-Duchy of Luxembourg
(the "**Sub-Fund**")

The Board of Directors of the Company has decided by resolution dated 15 June 2021 the following:

1. To change of denomination of the Sub-Fund to "(LF) FUND OF FUNDS – GLOBAL MEGATRENDS" in order to better reflect the changes in the investment objective and policy of the sub-fund.
2. To amend section "2. Investment objective and policy" and "3. Risk Factors" of the Sub-Fund in order to (i) provide the investors with a more flexible asset allocation strategy, (i) comply with the disclosure requirements imposed by Regulation (EU) 2019/2088 of the European Parliament and Council of the 27th of November 2019 on sustainability-related disclosures in the financial services sector ("SFDR") and (iii) simplify the reference portfolio used for relative VaR computation as follows:

"2. Investment objective and policy

This Sub-Fund promotes environmental and social characteristics and qualifies as product in accordance with Article 8 of SFDR.

The Sub-Fund will invest its assets primarily (at least 51%) in units of UCITS and/or other UCIs as described in art 41 (1) indent (e) of the 2010 Law including Exchange Traded Funds (ETF's) which mainly invest in equity securities and derivatives thereof and/or transferable debt securities and derivatives thereof that meet SFDR requirements of Article 8 or 9.

The Sub-Fund aims to provide a medium/long-term capital appreciation from total return by combining exposure in equity and/or debt securities of companies that appear to benefit from developments in sustainable economy, demographics, health and lifestyle, disruption, technology, mobility, automation, space exploration and/or other global trends. To achieve this, the Sub-Fund will follow a flexible allocation strategy.

That Sub-Fund may invest as per above in units of UCITS and/or other UCIs that themselves may be invested in Mainland China shares restricted to foreign investors such as China A shares or have exposure in emerging markets and/or derivatives.

Secondarily, the Sub-Fund may invest its assets in units of UCITS and/or other UCIs as described in art 41 (1) indent (e) of the 2010 Law including Exchange Traded Funds (ETF's) which mainly invest in bank deposits, money market instruments, short term bonds and/or any other equivalent investments; the UCITS that fall in this section do not have to be money market funds.

More information about the ESG investment methodology, its integration in the investment process, the selection criteria as well as the Investment Manager's ESG related policies can be found at the following link: www.eurobankam.gr

In addition, the Sub-Fund may and will at times invest (up to 49% of its net assets) directly in bank deposits and money market instruments in adherence to the flexibility objective.

Liquidities, financial derivative instruments and structured financial instruments may be used within the limits described in sections 3.1. and 4. of the Prospectus.

Any investment in short-term or liquid assets may not adhere to the aforementioned ESG investment methodology.

3. Risk factors

"[...] The main risk factors specific to this Sub-Fund are the risk associated to investments in equity and fixed income securities, i.e. market risk, interest rate and credit risks, currency risks, sustainability risks and, when relevant, risks associated with the use of financial derivatives. These risks are further described in "Risk factors" Section of the Prospectus. [...]"

*"[...] The reference portfolio used for relative VaR computation is the following:
90% MSCI AC World + 10% LOEC Index*

The reference benchmark of this Sub-Fund is not consistent with ESG/Sustainability criteria."

Rights of unit holders

The updated prospectus and related Key Investor Information Documents ("KIIDs") of (LF) Fund of Funds will be available free of charge at the registered office of the Company and at the local distributor branches as soon as the Luxembourg regulatory authority (CSSF) has issued the visa-stamped official prospectus versions.

Unit holders who do not approve of the amended investment objective and policy will have the possibility to redeem or convert their units free of charge during a period of one month, terminating on 29 July 2021.

Luxembourg, 15 June 2021

The Board of Directors