

Eurobank Fund Management Company (Luxembourg) S.A.

Société anonyme
5, rue Jean Monnet
L-2180 Luxembourg
(the "**Management Company**")

on behalf of (LF)

NOTICE TO UNIT HOLDERS of (LF) Income Plus € Fund,
a Sub-Fund of (LF), a mutual investment fund organized under the laws
of the Grand-Duchy of Luxembourg

The Board of Directors of the Management Company has decided by Resolution dated October 25, 2016 the following:

Change of the investment objective and policy of the Sub-Fund

The new investment objective and policy shall read as follows:

'2. Investment objective and policy

The investment objective of the Sub-Fund is to invest its assets primarily in a portfolio composed of bank deposits, money market instruments and debt securities denominated in EUR.

The Sub-Fund may invest more than 35% of its assets in Greek Government Debt Securities and more than 50% of its assets in debt securities, money market instruments and bank deposits that bear Greek country risk.

The investment portfolio of the Sub-Fund aims at a duration lower than three (3) years.

The Sub-Fund is not allowed to invest in equity securities.

Liquidities, undertakings for collective investments, financial derivative instruments, structured financial instruments, securities lending and repurchase agreements may be used within the limits described in sections 3.1. and 4. of this Prospectus."

Rights of Unit holders

As from the publication date of the present notice, Unit holders that are concerned by the above changes and who do not approve of these changes will have the possibility to redeem or convert their units free of charge during a period of one month, terminating on December 7, 2016.

Redemption or conversion requests shall be addressed to the distributor in accordance with the provisions of the prospectus.

The updated prospectus and related Key Investor Information Documents ("KIID") of (LF) will be available free of charge at the registered office of the Company and at the local distributor branches as soon as the Luxembourg regulatory authority (CSSF) has issued the visa-stamped official prospectus versions.

Luxembourg, October 27, 2016