

**Eurobank Fund Management Company (Luxembourg) S.A.**

Société anonyme

534, rue de Neudorf

L-2220 Luxembourg

(the "**Management Company**")

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**NOTICE TO THE UNITHOLDERS OF (LF)**

a common fund ("fonds commun de placement")

organised under the laws

of the Grand-Duchy of Luxembourg

(the "**Fund**")

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Luxembourg, 10 February 2026

Dear unitholders,

The board of directors of the Management Company (the "**Board of Directors**") on behalf of the Fund, would like to draw your attention on the following amendments related to the prospectus of the Fund (the "**Prospectus**"), as decided and approved by the Board of Directors at its meeting which was held on 2 February 2026.

**I. Amendments to the sub-fund (LF) TARGET MATURITY II BOND FUND**

Pursuant to the resolution of the Board of Directors, dated 2 February 2026, the maturity date of the Sub-Fund is prolonged until the 20<sup>th</sup> of September 2029 and consequently the offering period in the Sub-Fund shall commence again at a subsequent time period from the 17<sup>th</sup> of March 2026, until the 18<sup>th</sup> of May 2026.

Furthermore:

- The investment objective and policy of the Sub-Fund shall be expanded to additionally invest in securities carrying Eurozone sovereign or corporate risk.
- The Sub-Fund will not invest in equities, defaulted or distressed securities and contingent convertibles (CoCos), unless these instruments resulted from corporate actions or debt restructuring of one of the issuers of fixed income instruments that are contained in the Sub-Fund.
- The calculation methodology for global exposure shall be amended to the commitment method.
- The existing unit classes (i.e. Eurobank and Private Banking) will become distributing.
- The management fees of the Sub-Fund shall be reduced to 1,5% for both unit classes of the Sub-Fund.

***Unitholders of the aforementioned sub-fund who do not approve the above amendment will have the possibility to request the redemption of their units free of any charges during a period of one month, starting from 10 February 2026 terminating on 10 March 2026 at 2 p.m. (Luxembourg time).***

***Payment of the redemption requests will be processed on the initial maturity date of the Sub-Fund set for 16 March 2026 to protect the remaining unitholders from significant outflows prior to this date, at a point when the portfolio of the Sub-Fund has not completed its objectives yet.***

*The above amendments will be reflected in an updated version of the Prospectus to be dated February 2026.*

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The updated Prospectus will be available upon request free of charge at the registered office of the Fund and at the following website addresses: <https://eurobankfmc.lu/-Mutual-funds-> and <https://eurobankfmc.lu/-Funds-documentation> once the CSSF has issued the e-identified Prospectus.

The Board of Directors