

## Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

## Product

**(LF) SPECIAL PURPOSE PROFIT LEADERS II FUND (the "Sub-Fund"), a Sub-Fund of (LF) (the "Fund") – Class EUROBANK**

**PRIIP manufacturer:** Eurobank Fund Management Company (Luxembourg) S.A., part of the Eurobank Group

**ISIN:** LU3038668763

**For more information:** [www.eurobankfmc.lu](http://www.eurobankfmc.lu), [www.eurobank.gr](http://www.eurobank.gr) or call +30 210 3352800

The Commission de Surveillance du Secteur Financier (CSSF) is responsible for supervising Eurobank Fund Management Company (Luxembourg) S.A. in relation to this Key Information Document.

This PRIIP is authorised in Luxembourg.

**Management Company:** Eurobank Fund Management Company (Luxembourg) S.A., is authorised in Luxembourg and regulated by CSSF.

**Date of Production of the Key Information Document:** 31/03/2025

**You are about to purchase a product that is not simple and may be difficult to understand.**

## What is this product?

**Type:** This product is a class of units of the Sub-Fund and denominated in EUR. The Fund is a mutual investment fund ("fonds commun de placement") and qualifies as an Undertaking for Collective Investments in Transferable Securities ("UCITS"), organized under Part I of the Luxembourg law of 17 December 2010 on undertakings for collective investments ("Investment Fund Law"), transposing Directive 2009/65/EC related to UCITS.

**Term:** The Sub-Fund will mature on 31/07/2035 (the "Maturity Date"). The Sub-Fund will be fully invested on the Maturity Date, and it shall be put in liquidation on the subsequent business day (the "Liquidation Date"). As of the Liquidation Date, the Sub-Fund will be kept alive only for the purpose of its liquidation, therefore it will no longer be bound by any investment restriction, its investment objective and policy. The investments made in fixed income transferable securities by the Sub-Fund will be taking into consideration its Maturity Date. Any fixed income securities, that mature in the (six) 6 months prior to the Maturity Date may be invested in money market instruments, or ancillary liquid assets in order to safeguard the interests of unitholders towards the Maturity Date. For the avoidance of any doubt, the Sub-Fund shall not qualify as a money market fund in the meaning of the Regulation (EU) 2017/1131 of the European Parliament and of the Council of 14 June 2017 on money market funds, as amended. The Sub-Fund is terminated in case any of the conditions referred to in article 2 of the Fund's Prospectus.

**Objectives:** The Sub-Fund aims to create income by investing its assets mainly in a portfolio of fixed income securities denominated in Euro, such as government bonds and corporate bonds, admitted to an Official Listing or dealt in on a Regulated Market and traded worldwide (the "Investment Portfolio") until the Sub-Fund's maturity date on 31 July, 2035 (the "Maturity Date").

In order to enhance its investment objective, the Sub-Fund will, for a period of 7 years ending on 3 August, 2032 enter in a structured unfunded equity swap transaction (the "Derivative Investment Strategy") with a selected counterparty. The structured equity swap transaction gives exposure to the positive performance of the MSCI EMU Select Profitability Leaders Decrement 5% Index (the "Index") and is comprised of 2 "legs": a) The "Receivable from the Sub-Fund" leg (the "Option Leg") is based on a 7-year call option with the Index as underlying. b) The "Payable from the Sub-Fund" leg (the "Funding Leg") comprises 7 annual payments from the Sub-Fund to the selected counterparty. The proceedings from the Investment Portfolio will be partially used to cover the expenses of the structured equity swap transaction (i.e., the 7 annual payments under the Funding Leg above). Further information on the Derivative Investment Strategy (including the Option Leg) is provided in section "Derivative Investment Strategy Details" in the Prospectus. The Sub-Fund may invest more than 35% of its assets in European Union members' government bonds. The Sub-Fund may invest more than 50% of its net assets in fixed income securities carrying Greek sovereign or corporate risk. The Sub-Fund may invest up to 50% of its net assets in non-investment grade and high yield fixed income securities. The portfolio build up may commence during the initial offering period, as defined below, and the investment policy will not be followed to the full extent during the same period. Secondly, the Sub-Fund invests in bank deposits and foreign and domestic money market instruments, as well as in financial derivative instruments other than the structured equity swap transaction (such as, but not limited to, options, futures, credit default swaps, FX forwards and FX futures) for the purposes of efficient portfolio management or hedging. The Sub-Fund will not invest directly in equities, defaulted or distressed securities and contingent convertibles (CoCos), unless these instruments resulted from corporate actions or debt restructuring of one of the issuers of fixed income instruments that are contained in the Sub-Fund. The investors are informed that the payout of the Sub-Fund is not only depending on the performance of the Derivative Investment Strategy but also depends on the performance of the Investment Portfolio. The Sub-Fund does not promote environmental or social characteristics in a way that meets the specific criteria contained in Article 8 of the Sustainable Financial Disclosure Regulation ("SFDR") or have sustainable investment as its objective in a way that meets the specific criteria contained in Article 9 of SFDR. All income of the Sub-Fund is reinvested. You can buy and sell shares of the Fund on a daily (bank business days in Luxembourg and Greece) basis. You can subscribe units of the Sub-Fund from 12th of May 2025 until the expiration of the initial offering period on July 31, 2025. After the expiration of the initial offering period, the Sub-Fund will be closed to all subscriptions and conversions.

**For full investment objectives and policy details please refer to the prospectus.**

**Depository:** Eurobank Private Bank Luxembourg S.A, 534, Rue de Neudorf, L-2220 Luxembourg

**Intended retail investor:** The Sub-Fund has a medium risk profile, mainly associated with the use of financial derivative instruments, linked to equity exposure. Investors should also consider the fact that the capital invested is potentially at risk. The Sub-Fund is addressed to investors with a long-term investment horizon and who are seeking return from exposure to equity and fixed income markets, and who are prepared to remain invested until the Maturity Date.

## What are the risks and what could I get in return?



The risk indicator assumes you keep the product for 10 years. The actual risk can vary significantly if you cash in at an early stage and you may get back less. You may not be able to sell your product easily or you may have to sell at a price that significantly impacts on how much you get back.

### Risk Indicator

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

The Product is classified in the specific category because its share price may have small/negligible fluctuations comparative to higher categories classifications. The likelihood of bigger losses or gains is small and poor market conditions are unlikely to impact the capacity of the Sub-Fund to pay you.

This product does not include any protection from future market performance so you could lose some or all of your investment.

Not all risks affecting the Sub-Fund are adequately captured by the summary risk indicator. This rating does not take into account other risk factors which should be considered before investing, these includes: credit risk, counterparty risk and risks associated with the use of financial derivatives. Please refer the "Risk factors" section of the prospectus of the Fund.

## Performance Scenarios

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The scenarios shown are illustrations based on results from the past and on certain assumptions. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

**Recommended Holding Period: 10 years**

**Investment: 10.000 EUR**

Performance Scenario		If you surrender after 1 year	If you surrender after 5 years	If you surrender after 10 years (Recommended Holding Period)
Minimum	There is no minimum guaranteed return.			
Stress Scenario	What you might get back after costs	9.240 €	6.770 €	7.620 €
	Average Return each year	-7,57%	-7,50%	-2,68%
Unfavourable Scenario	What you might get back after costs	9.660 €	10.760 €	13.510 €
	Average Return each year	-3,35%	1,47%	3,06%
Moderate Scenario	What you might get back after costs	10.350 €	11.780 €	17.260 €
	Average Return each year	3,47%	3,33%	5,61%
Favourable Scenario	What you might get back after costs	12.140 €	14.000 €	31.400 €
	Average Return each year	21,40%	6,96%	12,12%

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

## What happens if Eurobank Fund Management Company (Luxembourg) S.A. is unable to payout?

The assets of the Fund constitute independent assets, distinct in all respects from the assets of the Management Company. The assets are kept by its Depository, "Eurobank Private Bank Luxembourg S.A.". In case of insolvency of the Management Company, the assets of the UCITS, the safekeeping of which has been assigned to the custodian, will not be affected. There is no compensation or guarantee scheme in place which may offset all or any such loss.

## What are the costs?

The person who provides you with investment advice on this product or sells it to you in the context of providing investment services may charge you other costs. If this happens, they will give you information about this cost and how it affects your investment

### Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product and how well the product does and how well the product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- In the first year you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the product performs as shown in the moderate scenario.
- 10.000 EUR is invested

	If you surrender after 1 year	If you surrender after 5 years	If you surrender after 10 years (Recommended Holding Period)
Total Costs	123 €	662 €	1.582 €
Annual cost impact (*)	1,2%	1,3%	1,3%

(\*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at maturity your average return per year is projected to be 6,91% before costs and 5,61% after costs

## Composition of Costs

One-off costs upon entry or exit		If you surrender after 1 year
<b>Entry Costs</b>	0,00% of the amount you pay in when entering this investment.	0 EUR
<b>Exit Costs</b>	0,00% of your investment before it is paid out to you.	0 EUR
Ongoing costs taken each year		
<b>Management fees and other administrative or operating costs</b>	1,23% of the value of your investment per year. This is an estimate based on actual costs over the last year.	123 EUR
<b>Transaction Costs</b>	0,00% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	0 EUR
Incidental costs taken under specific conditions		
<b>Performance fees</b>	None	0 EUR

## How long should I hold it and can I take money out early?

### Recommended holding period: 10 years

Given the nature of the underlying investments of the Sub-Fund and its objective, a minimum holding period is recommended. Unitholders will be able to sell at all times according to exit fees policy.

## How can I complain?

Unitholders have the right to complain free of charge via mail 534, Rue de Neudorf, L-2220 Luxembourg or email [info@eurobankfmc.lu](mailto:info@eurobankfmc.lu). Or through the network of branches of the local distributor Eurobank SA or through an online complaint form in its site.

## Other relevant information

The Fund's prospectus and periodic reports are prepared for the entire Fund. Assets and liabilities of each sub-fund are segregated by law, meaning that the liabilities allocated to one sub-fund may not impact the other sub-funds. Unitholders are entitled to convert their units in units of another category within the same sub-fund or in units of another sub-fund as described under "Conversion of Units" section of the prospectus. Copies of the prospectus, last annual and semi-annual reports and other practical information such as the latest price for the units may be obtained free of charge, in English, at the registered office of the Management Company at 534, Rue de Neudorf, L-2220 Luxembourg or on our website [www.eurobankfmc.lu](http://www.eurobankfmc.lu). The information about past performances will be also available on our company's website [www.eurobankfmc.lu](http://www.eurobankfmc.lu).

The information about past performances and previous calculations for monthly scenario returns, will be also available on our company's website [www.eurobankfmc.lu](http://www.eurobankfmc.lu) and on investment manager's website [www.eurobankam.gr](http://www.eurobankam.gr).

This Fund is subject to the tax legislation of Luxembourg which may have an impact on your personal tax position. Please contact a tax advisor for further details.

Eurobank Fund Management Company (Luxembourg) S.A. may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate, or inconsistent with the relevant parts of the prospectus for the (LF).

The details of the up-to-date remuneration policy of Eurobank Fund Management Company (Luxembourg) S.A., including, but not limited to, a description of how remuneration and benefits are calculated, the identity of persons responsible for awarding the remuneration and benefits, are available on the web-site [www.eurobankfmc.lu](http://www.eurobankfmc.lu). A paper copy will be made available free of charge upon request.